

TOC MEMBERS ELECT TWO NEW BOARD MEMBERS, FOUR INCUMBENTS



Ron Ellis



Nick Alexander

TOC's membership elected Ron Ellis and Nick Alexander and re-elected incumbents Billy Morey, George Todaro, Michael Wellman and Jack Owens to its Board of Directors in June. Ellis, Alexander, Morey, Todaro and Wellman were elected to three-year terms, and Owens was elected to a one-year term. The new Board officially took office on July 1st and attended its first board meeting of the fiscal year on July 19 in Del Mar.

Ellis has been training since 1980 and has also served as a racing commentator for Fox TV Network and TVG. Among his many stakes winners are Twice the Vice, Exotic Wood, Pirates Revenge, Include Me Out, Benchmark, Rail Trip, Declans Moon, Don't Get Mad and Buzzards Bay.

Alexander, a native of Southern California, is the owner of Nick Alexander Imports. He has raced Thoroughbreds for 35 years, including graded stakes winner Grazen. He also runs a horse ranch in Santa Ynez.

Morey first joined the board in November 2012 to fill a vacancy created by the resignation of Ron McAnally. He is an owner, breeder and trainer and a native of Redwood City, California. He currently maintains a barn of 30-40 horses predominantly in Northern California.

Todaro has served on the board since March 2012. A resident of Seattle, WA, he is a nationally renowned medical researcher and founder of several biotech companies. He has been an owner and breeder since 1991, currently has about 70 horses in training and has campaigned many stakes winners.

Wellman, a native Californian, is president of International Molders, Inc., a manufacturing and international distribution company. He started in the claiming game 37 years ago and has since experienced all aspects of owning and breeding. He was first elected to the TOC board in 2012.

Owens was re-elected to the board in 2012 having previously served several terms beginning with the initial TOC election. He also served as Chairman of the Board in 2001-03, 2004-05 and 2011. A graduate of Stanford, he has been a lawyer for more than 30 years. Owens has been an owner and breeder for 30 years, racing predominantly in northern California.

A total of 7,471 ballots were mailed out to eligible voters, and 1,497 qualifying ballots were received. The complete vote tally is available for viewing on TOC's web site at www.toconline.com.

The newly elected Directors join Madeline Auerbach, Bob Baffert, Dennis Cardoza, Mark Dedomenico, Ed Moger, Mike Pegram, Pablo Suarez and Kathy Walsh in comprising TOC's 2013-14 Board.

Track Reports

Hollywood Park Spring / Summer - Total Purse Rev on Live Races/Ave Daily Handle

	2013	Diff \$\$	Diff %	2012		2013	Diff \$\$	Diff %	2012
SB 1072 Purses	\$3,415,643	(10,531)	-0.31%	\$3,426,174	Average Daily Handle	\$6,158,917	265,592	4.51%	\$5,893,324
Purses w/o SB 1072	\$10,776,959	(13,800)	-0.13%	\$10,790,759	Total Handle	\$301,786,920	7,120,699	2.42%	\$294,666,221
Total Purses	\$14,192,602	(24,331)	-0.17%	\$14,216,933	Race Days	49	-1	-2.00%	50

Data from CHRIMS

Golden Gate Winter / Spring - Total Purse Rev on Live Races/Ave Daily Handle

	2013	Diff \$\$	Diff %	2012		2013	Diff \$\$	Diff %	2012
SB 1072 Purses	\$1,491,958	\$102,859	7.40%	\$1,389,099	Average Daily Handle	\$1,537,751	\$116,085	8.17%	\$1,421,666
Purses w/o SB 1072	\$5,058,991	\$314,225	6.62%	\$4,744,766	Total Handle	\$155,312,814	\$11,724,569	8.17%	\$143,588,245
Total Purses	\$6,550,948	\$417,084	6.80%	\$6,133,865	Race Days	101	0	0.00%	101

Data from CHRIMS

LEADING OWNERS FROM THE HOLLYWOOD PARK MEET

April 25 — July 14, 2013

MOST STARTS

1	Kretz Racing LLC	50
2	Reddam Racing LLC	38
3	Benjamin C. Warren	37
4	Hronis Racing LLC	29
5	Harris Farms, Inc.	26
5	Green Grass Stable	26

MOST WINS

1	Hronis Racing LLC	11
2	Kretz Racing LLC	10
3	Reddam Racing LLC	8
4	Benjamin C. Warren	7
5	Kaleem Shah, Inc.	5
5	Harris Farms, Inc.	5
5	Class Racing Stable	5

MOST EARNINGS

1	Hronis Racing LLC	\$479,190
2	Tommy Town Thoroughbreds LLC	\$387,164
3	Glen Hill Farm	\$364,084
4	Kretz Racing LLC	\$363,160
5	Reddam Racing LLC	\$338,450

Statistics generated from Equibase.com

LEADING OWNERS FROM THE GOLDEN GATE FIELDS MEET

December 26, 2012 — June 18, 2013

MOST STARTS

1	Lawnman II, Inc.	71
2	Hollendorfer, Jerry and Todaro, George	60
3	Douzos, M. A. and Matos, Sandra	53
4	Lanning, Curt and Lila	51
5	Joseph P. Morey, Jr. Revocable Trust	50
5	Barbara DeLima	50

MOST WINS

1	Hollendorfer, Jerry and Todaro, George	17
2	Lawnman II, Inc.	15
3	Joseph P. Morey, Jr. Revocable Trust	13
4	Jerry Hollendorfer	9
4	Harris Farms, Inc.	9
4	Kretz Racing LLC	9

MOST EARNINGS

1	Hollendorfer, Jerry & Todaro, George	\$274,037
2	Joseph P. Morey, Jr. Revocable Trust	\$195,257
3	Nicholas B. Alexander	\$189,838
4	Lawnman II, Inc.	\$157,382
5	Tommy Town Thoroughbreds LLC	\$134,653

Statistics generated from Equibase.com

U.S. Thoroughbred Racing Economic Indicators

Indicator	Jun-13	Jun-12	% Change
Wagering on U.S. Races*	\$934,148,005	\$949,012,080	-1.57%
U.S. Purses	\$109,290,114	\$109,521,052	-0.21%
U.S. Race Days	575	596	-3.52%

Indicator	YTD 2013	YTD 2012	% Change
Wagering on U.S. Races*	\$5,612,498,374	\$5,658,242,084	-0.81%
U.S. Purses	\$513,548,431	\$522,551,299	-1.72%
U.S. Race Days	2,441	2,529	-3.48%

* Includes worldwide commingled wagering on U.S. races.
Data from Equibase

California Thoroughbred Racing Economic Indicators

Indicator	Jun-13	Jun-12	% Change
Wagering on CA Races	\$133,494,502	\$131,853,955	1.24%
CA Purses Generated*	\$9,423,924	\$9,473,460	-0.52%
CA Race Days	36	36	0.00%

Indicator	YTD 2013	YTD 2012	% Change
Wagering on CA Races	\$896,480,070	\$842,506,946	6.41%
CA Purses Generated*	\$60,548,485	\$59,759,688	1.32%
CA Race Days	211	212	-0.47%

*Total Purses Generated
All Data from CHRIMS

LEGISLATIVE UPDATE

PRESIDENT'S REPORT



Our fiscal year just ended on June 30, 2013. The good news is we ended the year with a healthy surplus and we have budgeted a surplus for the 2013/2014 year. Being fiscally responsible and protecting your purse account are two of our highest priorities.

Some of our other priorities for the next year are:

1. Setting a two-year racing schedule after Hollywood Park closes for both the southern and northern circuits.
2. Securing safe and affordable stabling for our owners and trainers after Hollywood park closes.
3. Establishing an "industry fund" to secure stabling into the future.
4. Expanding T.V. Distribution so all tracks are carried by both TVG and HRTV.
5. Monitoring legislation effecting our industry in both Sacramento and Washington.

I look forward to reporting the results of our efforts on these priorities over the next year. If you ever have a question or comment please feel free to call our office at (626) 574-6620 or my cell phone (859) 621-8286.

Joe Morris
Joe Morris

PURSE COMPARISON

CONDITION	Del Mar 12	Del Mar 13	Monmouth 13	Arlington 13	Saratoga 13
MSW	\$70,000	\$75,000	\$40,000	\$38,000	\$85,000*
NW1X	\$71,000	\$77,000	\$42,000	\$39,000	\$87,000
NW2X	\$73,000	\$80,000	\$44,000	\$40,000	\$90,000
\$20K/\$18K Claiming	\$36,000	\$38,000	\$23,000	N/A	\$40,000

*Route Race(\$80K Short)

IMPORTANT DATES

Aug. 24, 2013: TOC Annual Meeting at Del Mar

Oct. 19, 2013: TOC Annual Meeting at Golden Gate Fields.

For information on these and other TOC events visit www.toconline.com or call (626) 574-6620.

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