



"Ship and Win" Back Again!

Del Mar's highly successful program to attract out-of-state horses will return for a fourth straight season.

The Ship and Win program helped attract 149 horses from other racing jurisdictions during the track's 2013 meet, helping increase field size and causing a positive ripple effect for other California race meets.

The 2013 program once again proved successful. The track and TOC guaranteed all horses that raced at the meet who had started outside California in their previous outing a check for \$1,000 plus a further bonus of 33.3% added to whatever purse monies they won in that first local start. This year's program will carry the same incentives.

Once again the \$1,000 payment will apply to any starter in any race at Del Mar, including its full list of 43 advertised and overnight stakes. The 33.3% purse bonus, however, counts only toward general overnight purses, meaning all stakes races are excluded.

"TOC is excited to partner with Del Mar for the fourth year in a row. The Ship and Win program has been successful not only for Del Mar but those race meets that follow," said TOC President Joe Morris. "The number of participants has increased each year, and we look forward to keeping those numbers moving in a positive direction in 2014."

"We are happy that TOC supports and understands the value of the program not only for Del Mar but the other race meets in the state," said Tom Robbins, Del Mar's Vice President of Racing. "Participants ran at all levels in 2013 with over 40% earning a purse bonus in addition to the \$1,000 for starting, and the vast majority of horses that participated made additional starts in California."

Certain restrictions apply. Horsemen with questions about any portion of the program should contact Tom Robbins at 800-874-8443.

TOC Announces Annual Owner Awards

Congratulations to TOC's 2013 Owner Awards winners! Winners qualified in three statistical categories: earnings, wins, and stakes wins. **Hronis Racing, LLC** was leading owner in purse money won in California last year; the partnership of **Jerry Hollendorfer and George Todaro** led all owners by number of wins (for the second consecutive year), and **Glen Hill Farm** was leading owner for California stakes wins. Congratulations are also in order for newcomer **Brian Decker**, who was selected as TOC Rookie of the Year.

Track Reports (Purse Generation)

Data from CHRIMS - SB 1072 Purse Revenue accounts for over 19% of total purses at Santa Anita and 17% at Golden Gate.

Santa Anita Park - Total Purse Rev Generated - Total Rev Producing Handle

Dec. 26, 2013 - Mar. 31, 2014	2014	2013	Diff \$\$	Diff %
Total Purses Generated	\$26,830,179	\$26,774,615	\$55,564	0.21%
Total Revenue Producing Handle	\$575,781,007	\$556,927,462	\$18,853,544	3.39%
Race Days	59	59		0.00%

Golden Gate Field - Total Purse Rev Generated - Total Rev Producing Handle

December 26, 2013 - March 31, 2014	2014	2013	Diff \$\$	Diff %
Total Purses Generated	\$7,688,626	\$7,784,511	-\$95,885	-1.23%
Total Revenue Producing Handle	\$165,105,038	\$165,560,567	-\$455,529	-0.28%
Race Days	57	57		0.00%

LEADING OWNERS FROM THE SANTA ANITA MEET

Dec. 26, 2013 through Mar. 31, 2014

MOST STARTS		MOST WINS		MOST EARNINGS	
1	Benjamin C. Warren..... 63	1	Glen Hill Farm..... 14	1	Hronis Racing LLC..... \$790,620
2	Reddam Racing LLC..... 62	2	Hronis Racing LLC..... 9	2	Glen Hill Farm..... \$788,300
3	Hronis Racing LLC..... 47	3	Kaleem Shah, Inc..... 8	3	Moss, Mr. and Mrs. Jerome S..... \$555,900
4	Kretz Racing LLC..... 28	4	Moss, Mr. and Mrs. Jerome S..... 6	4	Diamond Pride LLC, Lanni Family Trust, Mercedes Stable LLC & Schiappa, B..... \$456,000
5	Glen Hill Farm..... 27	4	Reddam Racing LLC..... 6	5	Tommy Town Thoroughbreds LLC..... \$455,540
		4	Hollendorfer, Jerry and Todaro, George... 6		<small>Statistics generated from Equibase.com</small>
		4	B G Stable and Palma, Hector..... 6		

LEADING OWNERS FROM THE GOLDEN GATE MEET

Dec. 26, 2013 through Mar. 31, 2014

MOST STARTS		MOST WINS		MOST EARNINGS	
1	Kings River Ranch..... 41	1	Nicholas B. Alexander..... 8	1	Nicholas B. Alexander..... \$189,609
2	Lanning, Curt and Lila..... 34	2	Hollendorfer, Jerry and Todaro, George... 6	2	Hollendorfer, Jerry and Todaro, George... \$154,846
3	Douzos, M. A. and Matos, Sandra..... 32	2	Steve Moger..... 6	3	Williams, Mr. and Mrs. Larry D..... \$135,871
4	Joseph P. Morey, Jr. Revocable Trust..... 30	4	Williams, Mr. and Mrs. Larry D..... 5	4	Alexander A. Paszkeicz Living Trust..... \$134,585
5	Steve Moger..... 27	4	Joseph P. Morey, Jr. Revocable Trust..... 5	5	Williams, Larry D., Williams, Mrs. Larry D., Williams, Cris and Maria..... \$120,000
		4	Kings River Ranch..... 5		<small>Statistics generated from Equibase.com</small>
		4	Moss, Mr. and Mrs. Jerome S..... 5		

U.S. Thoroughbred Racing Economic Indicators-Mar. 14 vs Mar. 13

Indicator	Mar-14	Mar-13	% Change
Wagering on U.S. Races*	\$964,458,778	\$983,348,093	-1.92%
U.S. Purses	\$85,462,041	\$85,867,152	-0.47%
U.S. Race Days	388	387	0.26%
Indicator	YTD 2014	YTD 2013	% Change
Wagering on U.S. Races*	\$2,557,489,644	\$2,611,945,096	-2.08%
U.S. Purses	\$214,928,599	\$218,204,984	-1.50%
U.S. Race Days	974	975	-0.10%

*Includes worldwide commingled wagering on U.S. races. Data from Equibase.

CA Thoroughbred Racing Economic Indicators-Mar. 13 vs Mar 14

Indicator	Mar-14	Mar-13	% Change
Wagering on CA Races	\$167,664,088	\$168,850,564	-0.70%
CA Purses Generated*	\$10,999,788	\$11,482,316	-4.20%
CA Race Days	36	38	-5.26%
Indicator	YTD 2014	YTD 2013	% Change
Wagering on CA Races	\$495,492,279	\$476,177,836	4.06%
CA Purses Generated*	31,872,964	\$31,375,243	1.59%
CA Race Days	108	106	1.89%

*Total purses generated. Data from CHRIMS.

LEGISLATIVE UPDATE

Early this year, TOC successfully supported efforts to pass Senate Bill 777 (Hernandez), which allows the tracks and fairs to continue to deduct a percentage of exotic pari-mutuel pools to defray the cost of workers' compensation insurance. This deduction is a vital part of keeping the cost of racing in California affordable.

On the Internet Poker front, Sen. Lou Correa introduced SB 1366, which is sponsored by the San Manuel Band of Mission Indians. TOC is working closely with the Tribe and the senator as well as our industry partners to make sure horseracing is included in the bill once it is heard.

AB 229, an Internet Poker bill introduced by Assemblyman Reggie Jones-Sawyer, excludes racing; and TOC and our racing partners have made it very clear that we will strongly oppose such a bill. We will continue to work with Jones-Sawyer as the Assembly holds its first hearing on the measures later this month. On the plus side, Tribal governments are now publically acknowledging that any bill must include racing in order to pass. We have been very clear that we want parity in the legislation – not a mitigation fund.

As always, TOC is dedicated to working diligently to protect owners' interests in Sacramento.



IMPORTANT DATES

Jun. 15, 2014: Postmark deadline for TOC 2014 board election ballots.

Jun. 28, 2014: TOC Open Forum, Pleasanton Satellite Wagering Facility.

Aug. 23, 2014: TOC Southern California Annual Meeting at Del Mar.

For information on these and other TOC events visit www.toconline.com or call (626) 574-6620.



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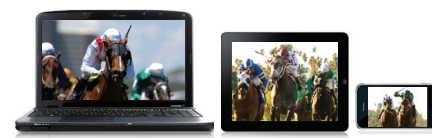
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Spring 2014

PRESIDENT'S REPORT



Please vote!!

Ballot materials for the 2014 Board of Directors election will be mailed out to all members on May 15th. To be counted, returned ballots must be postmarked by no later than June 15th. An independent auditor will complete the vote count by June 21, and the vote will be reported by July 1st, at which time the newly elected directors will assume office.

Please check your mailbox next month for the ballot, vote for the candidates who you believe will best represent your interests as a Thoroughbred owner, and return the ballot in the envelope provided to True Ballot Inc.

There are seven candidates running for the board this year. They are incumbents Mark Dedomenico, Mike Harrington, Terry Lovingier, Jack Owens and Bill Strauss, and new nominees Jim Cahill and Keith Pronske.

In other news, Santa Anita starts its Spring meet on April 25th with Friday twilight racing, post time 3:00 p.m. And we are very excited with the upcoming Los Alamitos Thoroughbred meet, running July 3rd through July 13th with racing Thursdays through Sundays. Please make it a point to visit Los Alamitos to watch Thoroughbred racing and see all their great improvements.

On the legislative front, we are working hard to be part of any Internet poker legislation that might be passed. And always being fiscally responsible and protecting your purses remain two of our highest priorities. If you ever have a question or comment, please feel free to call our offices or my cell, (859) 621-8286.

Joe Morris
Joe Morris

PURSE COMPARISON

CONDITION	Santa Anita Park	Churchill Downs	Aqueduct
NW2X	\$60,000	\$44,100	\$69,000
NW1X	\$58,000	\$42,500	\$67,000
MSW	\$56,000	\$40,900	\$60,000
Claiming \$25,000	\$32,000	\$31,000	\$48,000

CONDITION	Oaklawn Park	Monmouth	Turf Paradise*	Golden Gate Fields
NW2X	\$62,000	\$44,000	\$15,500	\$31,000
NW1X	\$61,000	\$42,000	\$13,000	\$30,000
MSW	\$60,000	\$40,000	\$11,000	\$26,000
Claiming \$25,000	\$27,000	\$25,000	N/A	\$23,000

Santa Anita from From Approved Schedule. Purse levels from Equibase Condition Books. Purses do not include any State bred incentives. Oaklawn Purses include Instant Racing Revenue. *Turf Paradise MSW optional Claiming \$30K.